LABOR MARKET REVIEW

Region 10

Statistical Data Report for March 2009

Released May 2009



Economic Growth Region (EGR) 10 includes: Clark, Crawford, Floyd, Harrison, Scott, and Washington Counties.



County Unemployment Rates March 2009 - Non Seasonally Adjusted



March 2009 Labor Force Estimates (non seasonally adjusted) State Release Date: 04/17/09

Source: Indiana Workforce Development, Research & Analysis, Local Area Unemployment Statistics

<u>Area</u>	<u>Labor Force</u>	<u>Employed</u>	Unemployed	Rate Mar. 2009	Rate Feb. 2009	Rate Mar. 2008
U. S.	153,728,000	139,833,000	13,895,000	9.0	8.9	5.2
Indiana	3,199,779	2,860,525	339,254	10.6	10.1	5.5
Louisville, KY_IN MSA	629,933	565,608	64,325	10.2	10.0	5.8
EGR 10	142,372	128,303	14,069	9.9	10.0	5.2
Clark	54,585	49,688	4,897	9.0	9.0	4.6
Crawford	5,351	4,620	731	13.7	13.7	8.7
Floyd	37,636	34,265	3,371	9.0	9.1	4.3
Harrison	19,432	17,462	1,970	10.1	10.5	5.6
Scott	11,157	9,761	1,396	12.5	11.8	6.4
Washington	14,211	12,507	1,704	12.0	12.4	7.0
Corydon	1,412	1,250	162	11.5	12.8	7.6
Jeffersonville	15,245	13,877	1,368	9.0	8.9	4.5
New Albany	18,352	16,435	1,917	10.4	10.6	5.0
Salem	2,974	2,603	371	12.5	12.8	7.9
Scottsburg	2,862	2,466	396	13.8	12.9	5.9

REGIONAL, STATE, and METROPOLITAN AREA UNEMPLOYMENT

Regional and state unemployment rates were nearly all higher in March. Fortysix states recorded over-the-month unemployment rate increases, North Dakota and the District of Columbia registered rate decreases, and 3 states had no change in their rate, reported the Bureau of Labor Statistics of the U.S. Department of Labor. Over the year, jobless rates were up in all 50 states and the District of Columbia.

The Bureau of Labor Statistics of the U.S. Department of Labor reported unemployment rates were higher in March than a year earlier in all 372 metropolitan areas. Eighteen areas recorded jobless rates of at least 15.0 percent, while 15 registered rates below 5.0 percent.

UNEMPLOYMENT RATE RANKING (HIGH TO LOW)

March 2009 <u>Rank</u>	COUNTY	March 2009 <u>Rate</u>
14	Crawford	13.7
28	Scott	12.5
31	Washington	12.0
62	Harrison	10.1
75	Clark	9.0
76	Floyd	9.0

INDIANA and SURROUNDING STATES UNEMPLOYMENT March 2009 (Non seasonally adjusted)

Illinois	9.4
Indiana	10.6
Kentucky	10.3
Michigan	13.4
Ohio	10.1

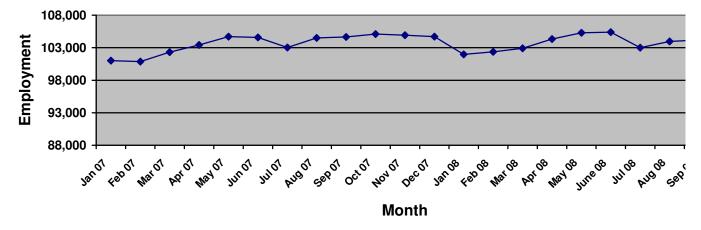
ECONOMIC GROWTH REGION 10

(Clark, Crawford, Floyd, Harrison, Scott, and Washington Counties in Indiana)

WAGE & SALARIED EMPLOYMENT

	3 Qtr. 2008	2 Qtr. 2008	3 Qtr. 2007	# CHG. 2 Qtr. 2008 to 3 Qtr. 2008	% CHG. 2 Qtr. 2008 to 3 Qtr. 2008	# CHG. 3 Qtr. 2007 to 3 Qtr. 2008	% CHG. 3 Qtr. 2007 to 3 Qtr. 2008
	2000	2000	2007	<u>5 QII. 2000</u>	3 (11.2000	3 (11.2000	3 (11.2000
Total Covered Employment	103,722	104,999	104,064	-1,277	-1.2%	-342	3%
Ag., Forestry, Fishing & Hunting	242	221	249	21	9.5%	-7	-2.8%
Mining	561	569	547	-8	-1.4%	14	2.6%
Utilities	554	538	536	16	3.0%	18	3.4%
Construction	5,361	5,214	5,702	147	2.8%	-341	-6.0%
Manufacturing	19,813	19,962	20,406	-149	8%	-593	-2.9%
Wholesale Trade	2,582	2,594	2,657	-12	5%	-75	-2.8%
Retail Trade	13,368	13,364	13,781	4	.0%	-413	-3.0%
Transportation & Warehousing	6,725	6,802	6,810	-77	-1.1%	-85	-1.3%
Information	975	978	987	-3	3%	-12	-1.2%
Finance & Insurance	3,288	3,257	3,170	31	1.0%	118	3.7%
Real Estate & Rental & Leasing	995	997	1,054	-2	2%	-59	-5.6%
Professional & Technical Services	2,161	2,261	2,155	-100	-4.4%	6	.3%
Mgmt. of Companies & Enterprises	402	418	413	-16	-3.8%	-11	-2.7%
Administrative & Waste Services	5,000	4,950	5,250	50	1.0%	-250	-4.8%
Educational Services inc. public schools	7,258	8,161	7,289	-903	-11.1%	-31	4%
Health Care & Social Assistance	12,801	12,681	12,190	120	1.0%	611	5.0%
Arts, Entertainment, & Recreation	2,974	2,947	3,030	27	.9%	-56	-1.9%
Accommodation & Food Services	9,768	9,908	9,558	-140	-1.4%	210	2.2%
Other Services except Public Administration	3,053	3,170	2,717	-117	-3.7%	336	12.4%
Public Administration	5,838	6,005	5,563	-167	-2.8%	275	4.9%

EGR 10 Employment Trends



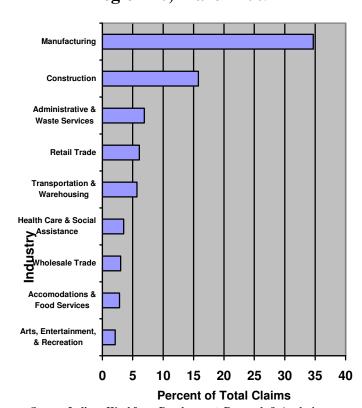
Source for this page: Indiana Workforce Development, Research & Analysis, Quarterly Census of Employment & Wages

TOTAL UNEMPLOYMENT CLAIMS for REGION 10

Initial <u>Claims</u>	3/7/2009	3/14/2009	3/21/2009	3/28/2009
Region 10	504	383	349	414
INDIANA	20,610	13,230	12,399	14,660
Continued Claims				
Region 10	5,426	5,467	5,328	5,089
INDIANA	162,446	167,516	161,120	157,039
Total <u>Claims</u>				
Region 10	5,930	5,850	5,677	5,503
INDIANA	183,056	180,746	173,519	171,699

Source: Indiana Workforce Development, Research & Analysis, UI Statistics

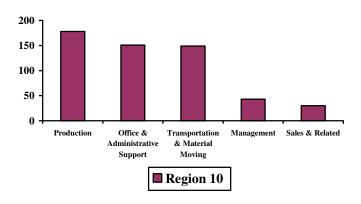
Monthly Unemployment Claims for Selected Industries Region 10, March 2009



Source: Indiana Workforce Development, Research & Analysis, UI Statistics

APPLICANT POOL

Top Five Occupational Groups selected by Active Applicants in Past Twelve Months



Source: Indiana Workforce Development, Indiana Career Connect Database



CONSUMER PRICE INDEX

(CPI-U Change)

Unadjusted Percent Change to March 2009 from:

	<u>Mar. 2008</u>	<i>Feb.</i> 2009
U.S. City Average		
All Items	4%	.2%
Food & Beverages	4.3%	2%
Housing	1.4%	.1%
Apparel	1.4%	3.1%
Transportation	-13.1%	.1%
Medical Care	2.8%	.2%
Recreation	1.7%	.1%
Education & Communication	3.6%	.0%
Other Goods & Services	5.7%	2.8%
Midwest Region (All Items)*	8%	.3%

*Midwest Region = Midwest Urban Average. Expenditure categories are not available on a regional basis. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota, and Wisconsin. CPI-U=Consumer Price Index-Urban

Source: U.S. Bureau of Labor Statistics

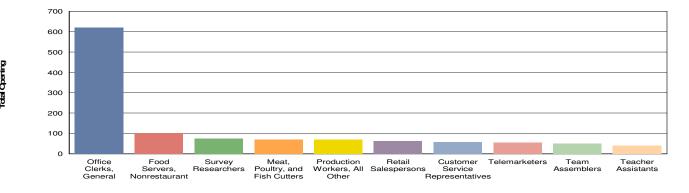
EDUCATIONAL ATTAINMENT

Subject	Clark Co.	Floyd Co.	Harrison Co.	Scott Co.	Washington Co.
Population 18 to 24	7,893	6,406	3,161	1,758	2,290
Less than high school graduate	20.8%	20.9%	19.5%	26.6%	31.4%
High school graduate (inc. Equivalency)	36.1%	40.8%	48.0%	53.8%	45.6%
Some college or associate's degree	36.0%	31.2%	25.7%	17.1%	15.5%
Bachelor's degree or higher	7.0%	7.2%	6.8%	2.6%	7.5%
Population 25 years and over	70,709	48,496	24,783	16,081	18,671
Less than 9 th grade	4.4%	4.2%	3.1%	11.9%	8.0%
9 th to 12 th grade, no diploma	12.0%	9.9%	9.3%	16.7%	13.8%
High school graduate (inc. Equivalency)	36.4%	35.7%	44.8%	42.9%	46.8%
Some college, no degree	21.8%	22.4%	22.9%	12.9%	17.2%
Associate's degree	7.8%	6.8%	6.2%	5.6%	4.7%
Bachelor's degree	11.6%	12.9%	9.8%	7.1%	4.8%
Graduate or professional degree	5.8%	8.0%	3.0%	3.0%	4.7%
Percent high school graduate or higher	83.5%	85.8%	87.6%	71.5%	78.2%
Percent bachelor's degree or higher	17.4%	20.9%	13.7%	10.1%	9.5%

Source: U.S. Census Bureau, 2005-2007 American Community Survey

The 2005-2007 American Community Survey 3-Year Estimates are now available for cities, counties, and other areas with populations of 20,000 or more. Data are based on sample and are subject to sampling variability. For more information and confidence levels, please check out the Census Bureau web site: http://factfinder.census.gov. On the right, select 2005-2007 American Community Survey data sets.

Region 10 Top 10 Job Orders in Indiana Career Connect (ICC) 04/01/2008 - 03/31/2009



Indiana Economic Growth Region 10's <u>Occupations and Starting Wages Report</u> for April 2008 through March 2009 is now available. This report provides minimum, maximum, and average starting wage data for job openings listed with the local area WorkOne offices. If you would like a copy of this publication, you may download the report from our web site, <u>www.hoosierdata.in.gov</u>, email Cathy Boatman, or call. Email and telephone information below.





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serving...

Clark, Crawford, Floyd, Harrison, Scott, and Washington Counties.